**Market Notice**

**Date: 21 October 2013**

**Subject:** Tap Issue

***(EQSTRA CORPORATION (PTY) LIMITED –“EQS08A”)***

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The JSE Limited has granted a listing to **EQSTRA CORPORATION (PTY) LIMITED,** with effect from 22 October 2013 under a **Domestic Medium Term Note Programme** dated **16 March 2012.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 8,000,000,000.00

**Total Notes Outstanding** R 3,277,000,000.00

**Tap Amount** R 315,000,000.00

**Total Amount Following Tap Issue** R 465,000,000.00

**Bond Code** EQS08A

**Nominal Issued** R 315,000,000.00

**Issue Price** 100.35000%

**Coupon** 7.142 %(3 Month JIBAR as at 1 October 2013 of 5.142% plus 200 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 October 2018

**Books Close** 24 December, 24 March, 24 June, 24 September

**Interest Date(s)** 4 January, 4 April, 4 July, 4 October

**Last Day to Register by 17:00 on** 23 December, 23 March, 23 June, 23 September

**Issue Date** 22 October 2013

**Date Convention** Following

**Interest Commencement Date** 4 October 2013

**First Interest Date** 4 January 2014

**ISIN No.** ZAG000109745

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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